BSE
The Power of Vibrance

DCS/AMAL/NB/IP/215/2026-27

August 21, 2026

To,
The Company Secretary
GSPL Transmission Limited
GTL Bhavan, E-18, GIDC Electronics Estate,
Sector-26, Gandhinagar - 382028, Gujarat.

Dear Sir/Madam,

Sub: In-Principle approval for listing of 31,27,43,617 Equity shares of Rs. 10/- each bearing distinctive Nos. 1- 312743617 issued by GSPL Transmission Limited pursuant to the Composite Scheme of Amalgamation and Arrangement between Gujarat State Petroleum Corporation Limited ("GSPC"/"Transferor Company 1"), Gujarat State Petronet Limited ("GSPL"/"Transferor Company 2"), GSPC Energy Limited ("GSPC Energy"/ "Transferor Company 3"), Gujarat Energy Limited (formerly known as Gujarat Gas Limited) ("GEL" (formerly known as "GGL")/ "Transferee Company"/ "Demerged Company") and GSPL Transmission Limited ("GTL"/ "Resulting Company"/ "the Company") and their respective shareholders under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules made thereunder ("Scheme").

We refer to your various letters and application, together with the relative enclosures, for listing of the aforesaid equity shares issued pursuant to the Scheme of Amalgamation and Arrangement and advise that the Exchange is pleased to grant in-principal approval to the listing application made by the Company seeking permission for its aforesaid securities to be dealt in on this Exchange.

Please note that trading in the above-mentioned shares will be permitted only after the Company files with the Exchange:

a) Relaxation of Rule 19(2) (b) of the Securities Contracts (Regulation) Rules, 1957 obtained from Securities and Exchange Board of India (SEBI).
b) Advertisement given in the newspaper as required under SEBI circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023.
c) Copy of Listing Approval of National Stock Exchange (NSE).
d) Soft copy of CIN, PAN & TAN of the company & DIN, PAN & Designation of Directors of Company.
e) Soft copy of PAN and address details of Promoters and Company Secretary & Compliance Officer.
f) ISIN details of Company. (Soft Copy)
g) ISIN activation letters from depositories.
h) Mobile numbers of Managing Director and Company Secretary/Compliance Officer on the letter head of the Company.

i) Soft copy of Approval letters given by the exchanges.
j) Kindly provide a scrip name.
k) Certificate for Name change.
l) Updated Information Memorandum.
m) Name of RTA, Address, Email Id, Website, Tel & Fax No.
n) Sign & stamp copy of Principle Terms & Conditions of Debentures.
o) NSDL/CDSL credit confirmation Certificate.
p) Latest Shareholding Pattern of the company without PAN details.
q) Status of Compliance with the pointers mentioned in the SEBI approval letter.
r) Details of fees paid to BSE by the Company.

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The URL for this portal called as Listing Centre is http://listing.bseindia.com. The login Ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details, please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website.

Further, post-listing and trading of securities of the Company as a newly listed entity, the Company will have to comply with provisions with regard to financials of latest quarter, as applicable to any other listed entity.

Yours faithfully,

Janardhan Wagle
Deputy Vice President

Nilima Burghate
Deputy Manager